



GIFTS OF PUBLICLY TRADED SECURITIES TO YMCA OF SOUTHWESTERN ONTARIO

Complete this form with the correct transfer information for your gift and instruct your broker to transfer your securities. In order to facilitate the transfer and ensure you receive your official tax receipt, please return a copy of the completed form to Christina Harley, VP Development at YMCA of Southwestern Ontario at christina.harley@swo.ymca.ca.

Donor Information

First Name: _____ Last Name: _____
Mailing Address: _____
City: _____ Province: _____ Postal Code: _____
Phone: _____ Email: _____ Alternative Contact Person: _____

Description of Securities

This letter will confirm my intention to donate the following securities to the YMCA of Southwestern Ontario:

Security Description:	Quantity	Fund Code	CAN <input type="checkbox"/> US <input type="checkbox"/>
Security Description:	Quantity	Fund Code	CAN <input type="checkbox"/> US <input type="checkbox"/>

Broker Information

Name of Firm: _____ FINS#: _____ Fax: _____
Name of Broker: _____ Broker Email: _____ Phone: _____
Account Name: _____ Client Account Number: _____

Gift Designation

- Highest Needs of the YMCA of Southwestern Ontario
- Specific Designation: _____

Donor Authorization:

I understand that I will receive a charitable tax receipt from YMCA of Southwestern Ontario based on the closing price of the shares on the day the shares are received/transferred to the YMCA of Southwestern Ontario brokerage firm. In order to receive a charitable tax receipt for calendar year, the shares must be transferred to the YMCA of Southwestern Ontario account no later than December 24th, of the same calendar year. These securities have been transferred to YMCA of Southwestern Ontario without restriction.

Signature: _____ Date: _____

Recognition:

- You may recognize my name publicly
- I prefer that my gift remain anonymous

To transfer securities, please advise your broker of the following details:

YMCA of Western Ontario/YMCA of Southwestern Ontario
Account: # 641-45981-17 Broker CUID DOMA

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